



关于广东星徽精密制造股份有限公司
向特定对象发行股票并在创业板上市的
法律意见书

	6001	11 12	5180017
11	12F, TaiPing Finance Tower, Yitian Road 6001, Futian District, ShenZhen, China		
	(Tel.) 86-755-88265288	(Fax.): 86-755-88265537	
	www.shujin.cn	info@shujin.cn	

.....	4
.....	4
.....	4
.....	6
.....	8
.....	8
.....	8
.....	9
.....	13
.....	13
.....	14
.....	14
.....	15
.....	16
.....	22
.....	29
.....	30
.....	31
.....	31
.....	32
.....	33
.....	34
.....	34
.....	36
.....	40

广东信达律师事务所

关于广东星徽精密制造股份有限公司
向特定对象发行股票并在创业板上市的
法律意见书

[2020] 015

31440000455766969W 150

1991		2003	11
	1994	1996	
1995			
SZ000636	SZ000733	SZ000707	
SH600789	SZ002198	SZ002238	
SZ002289	SZ002334	SZ002365	
SZ002327	SZ002421	SZ300112	
SZ002587	SZ002528	SZ002495	SZ002577
SZ300220	SZ300433	SZ300400	
SZ300464	SH603936		
SZ000024			
0755	88265288	88265076	

0755 88265537

zhangjiong@shujin.cn

1996

2002

2003

2002

2005

2007

01298.HK

06828.HK

00482.HK

00776.HK

H80.SG

P82.SG

DC9.SG

SZ300448

SZ300464

SZ300791

□ □

0755 88265288

0755-88265797

0755 88265537

lilijiao@shujin.cn

2014

2015

□ □

0755 88265288

0755-88262351

0755 88265537

wanlimin@shujin.cn

2020 11 4

2020

2020

2020

2020

2020 11 20

2020

2020

2020

2020

2020

2020

2020

35

35

1

CAC

[2020]0505

2

2020

35

35

2020

20

80%

20

=

20

/

20

2020

97,783,935 27.69%
100% 27.69%
105,936,652
21.30%
21.30%
60 2018 12 2023 12

98,170.44 29,000
29.54% 30%
30%
2020
105,936,652

30%
279,999,983.74 16,000,000.00
263,999,983.74

2019 10 9

[2019]48230003

6

2020 9 30

1

2

3

4

2010

5%

5%

2020 9 30
N

2020 9 30

5%

97,783,935

/ 53,134,998 /

54.34%	3,0641,230	/	15,000,000
/			48.95%
	19,500,000	/	19,500,000
			/
			100%
			5%
			2020 9
30	5%		

2020

2020

2020 1-9 5%
5%
2017 2018 2019 2020
2020

1

2020 9 30

2

5%

2020 9 30

5%

Sunvalley E-commerce HK Limited

2020 9 30

	2020 9 30	2020 9 30
	4,482,364	1.27%
Sunvalley E-commerce HK Limited	9,959,820	2.82%
	2,615,948	0.74%
	2,615,948	0.74%
	2,615,948	0.74%
	2,615,948	0.74%
	4,749,700	1.35%

4

1		100%
2		100%
3		100%
4		100%
5		89% 10%
6		100%
7	Starfire Electronic Technology S.r.l.	100%
8	Starfire Industrial Engineering S.r.l	Starfire Electronic Technology s.r.l. 100%

5

12

6 1 2 3 5

1 2 3 5

7

1 2 3 5 6

12

1-6

1	1	
2		30%
3		20%
4		
5		100%
6		20%
7		
8	C.M.I. Cerniere Meccaniche Industriali S.r.l	
9		5%
10		5%
11		5%
12		5%
13		5%
14		5%
15		5%
16		5%
17	Sunvalley International Development Limited BVI	5%
18		5%
19		5%
20		5%
21		5%
22		5%
23		5%

24		5%
25		5%
26		5%
27		5%
28		5%
29		5%
30		5%
31		5%
32		5%
33		5%
34		
35		
36		
37		
38		
39		
40		
41		
42		
43		

1

2017

1

2017

8

55%

2017

8

2019

12

40%

2019

12

2017

9

100%

2018

12

100%

2020 9 30

11

10

4-1-22

2020 9 30

1

194

2

2020 11 27

2020 11 27

844818

2020 11 20

2020 11 20

1210429

2020 11 10

2020 10 24 64

2020 10 24

2020 10 24

170144280 170144282

2020 10 23

2020 9 30

74

1

2020	11	20	McDermott Will&Emery	Saca Precision Technology
S.r.l. and Donati S.r.l.-			Donati	1

2020 11 17

()

2020 9 30

SKL

19

SKL

2020	10	2	GCA LAW PARTNERS LLP
STK			212

	2020	10	2	AZ MORE
SVJ	2017	9	1	

HAWKS

Softbank HAWKS

logo

Softbank

1

2020 9 30

409

[illegible]

1

2020 9 30

3

2

2020 9 30

67

2020 9 30

31

2020 11 17

()

2020 9 30 SKL 26 SKL

3

2020 10 2 GCA LAW PARTNERS LLP

STK 92

2020 10 1

ZBT

7

ZBT

2020 10 2 AZ MORE
SVJ 1
SVJ

2017 2018 2019 2020
2020 9 30

2020

2020 9 30

11 3

2020 9 30

12 1

13

1

8

4

2020 11 20 McDermott Will&Emery Saca Precision Technology
S.r.l. and Donati S.r.l.- Donati

2020 10 2 GCA LAW PARTNERS LLP
STK
STK
STK

2020 10 1 ZBT
ZBT ZBT

2020 10 2 AZ MORE
SVJ 2 SVJ

2020 1-9

/

2,500

2,500

2020 11 17

()

SKL Jaddaf Telecom

Est.

SKL Jaddaf Telecom Est.

2020

2020 9 30

2020 9 30

Donati

100%

			7	3
3		1		
1	3	1		1

2020	11	20	McDermott Will&Emery	Saca Precision Technology
S.r.l. and Donati S.r.l.-			Saca 2018	2019
Saca	2018		Saca 2018	2019
2018	2019			Donati
			2020	11 9
				PCL HWL
SPEC	HAAL			
			2020	11 17
				SKL

2020	10	2	GCA LAW PARTNERS LLP
STK	2017	5	18

STK

STK

2020	10	1
2017	1	1

ZBT

ZBT

2020	10	2	AZ MORE
SVJ			

SVJ

1

11 14 STK RAVPOWER

STK

20

STK

STK

2019

2020 10 1

ZBT

2020 10 2 AZ MORE

SVJ

SVJ 2017 1 1

1

10,000

2018 9 4

[2018]9

2017 7 22

20

2020 10 22

2017 1 1

20

10,000

2

2020 11 20 McDermott Will&Emery Saca Precision Technology
S.r.l. and Donati S.r.l.- Saca
Donati

2020 11 9 ()

2018 2 5

2020 11 17 ()

SKL 2017 1 1

AKIN GUMP STRAUSS HAUER &FELD LLP

STK

US Customs and Border Protection CBP STK

30-60

14,915.12	50	2020	12	4	BAYES PLLC Philip Wang
					STK

2020 10 2 AZ MORE

2020 11 9

2020 11 9

2020 11 9

2020 11 9

5%

5%

5%

(此页无正文) 系《广东信达律师事务所关于广东昆傲精密压铸股份有限公司

首次公开发行股票并在创业板上市法律意见书》之补充法律意见书(一)



负责人:

张炯

经办律师:

张 炯