



6001 12 518017
12/F, TaiPing Finance Tower, Yitian Road 6001, Futian District, ShenZhen, P.R.China 518017
(Tel.) (0755) 88265064, 88265288 (Fax.) (0755)88265537
Website <http://www.shujin.cn>

广东信达律师事务所
关于广东星徽精密制造股份有限公司二〇一六年第一次临时股东大会
法律意见书

[2016] 107

致：广东星徽精密制造股份有限公司

2016 6 17

1

15

2

3

2016 7 4

2 30

2016 6 28

1 A

2 A

1

2

3

4

5

6

7

8

9
10
3
4
5
6
7
8
9
10
11
12
13
14
1
2

A

A

2016-2018

A

1				A	
		A			
			A		
1800	999.13			0.0180%	0
	0%				
			299.13		
		99.9399%	1800		
0%	0.0601%	0			
2				A	
1					A
1.00					
	999.13			0.0180%	0
1800	0%				
			299.13		

99.9399% 1800
0.0601% 0
0%
2

999.13 99.9820%
1800 0.0180% 0
0%
299.13
99.9399% 1800
0.0601% 0
0%
3

5,000

	999.13		99.9820%
1800		0.0180%	0
	0%		
		299.13	
	99.9399%	1800	
	0.0601%	0	
0%			

4

A

a

b

P1=P0-D

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P0		D
N		P1	
B			
	A		
1800	999.13	0.0180%	99.9820%
	0%	0	

			299.13	
		99.9399%	1800	
	0.0601%	0		
0%				
6				
A				
B				
12				
	999.13			99.9820%
1800			0.0180%	0
	0%			
			299.13	
		99.9399%	1800	
	0.0601%	0		
0%				
7				

3

2016

1800	999.13	0.0180%	0	99.9820%
	0%			
		299.13		
	99.9399%	1800		
0%	0.0601%	0		

4

A

5

	999.13		99.9820%
1800		0.0180%	0
	0%		
		299.13	
	99.9399%	1800	
0%	0.0601%	0	

6

A

A

A

1

A

2

A

3

4

5

6

A

7

8

9

12

999.13

99.9820%

1800

0.0180%

0

0%

299.13

99.9399%

1800

0.0601%

0

0%

A

A

1800	999.13		0.0180%	0	99.9820%
	0%				
			299.13		
		99.9399%	1800		
0%	0.0601%	0			

10

2014 17

2013 110

2015 31

1800	999.13		0.0180%	0	99.9820%
	0%				
			299.13		
		99.9399%	1800		
0%	0.0601%	0			

11

	999.13		99.9820%
1800		0.0180%	0
	0%		
		299.13	
	99.9399%	1800	
	0.0601%	0	
0%			

12

			5,000
2016	6	17	
	999.13		99.9820%
1800		0.0180%	0
	0%		
		299.13	
	99.9399%	1800	
	0.0601%	0	
0%			

13

50.22%

5,000

2014

	999.13		99.9820%
1800		0.0180%	0
	0%		
		299.13	
	99.9399%	1800	
	0.0601%	0	
0%			

14

<

>

	2015		2015
2015	2015	12 31	84,215,000
	10	15	126,322,500
			8,421.50
			21,053.75
			,
	5,228.13		99.9966%
1800		0.0034%	0
	0%		

299.13

99.9399%

1800

0.0601% 0

0%

2016
