eBay

93.40%

76.54% 48.92% 64.45%

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50.56% 81.77% 92.52%

90.75% 2021

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| 6DFD | | 6DFD 3UHFLVLRQ 7HFKQRORJ\ 6 U |
| 'RQDWL | | 'RQDWL 6 U O |
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| 6./ | | 6XQYDOOH\LPLWHG [3] |
| 67. | | 6XQYDOOH\WHN ,QWHUQDWLRQDO |
| =%7 | | =%7 ,QWHUQDWLRQDO 7UDGLQJ *P |
| 69- | | 6XQYDOOH\ -DSDQ &RHDWG\ 'LUHFW /WG |
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| (8527(&+ | | (8527(&+ ',675,%87,21 |
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| | Guangdong SACA Precision Manufacturing Co., Ltd. |
| | |
| | |
| | 300464 |
| | 368,822,175.00 |
| | |
| | 91440606617643049A |
| | 3 |
| | 3 |
| | 1994 11 11 |
| | 2015 6 10 |



1994

| | | |
|---|---|---|
| | 56,358,455 | |
| | 11,792,416 | |
| | 40,582,111 | |
| | 3,983,928 | |
| | 312,463,720 | |
| | **368,822,175** | **100.00%** |

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1994

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| 1 | “ ” | | 2021<br>11 | “ ” |
| 2 | “ ” | | 2021<br>9 | |
| 3 | | | 2021<br>7 | B2B |
| 4 | | | 2020<br>10 | |
| 5 | 2020 75 | | 2020<br>10 | “ ” |
| 6 | 46 | | 2020<br>5 | 46 |
| | | | 2020<br>5 | |

**1**

IT

**2**

2016

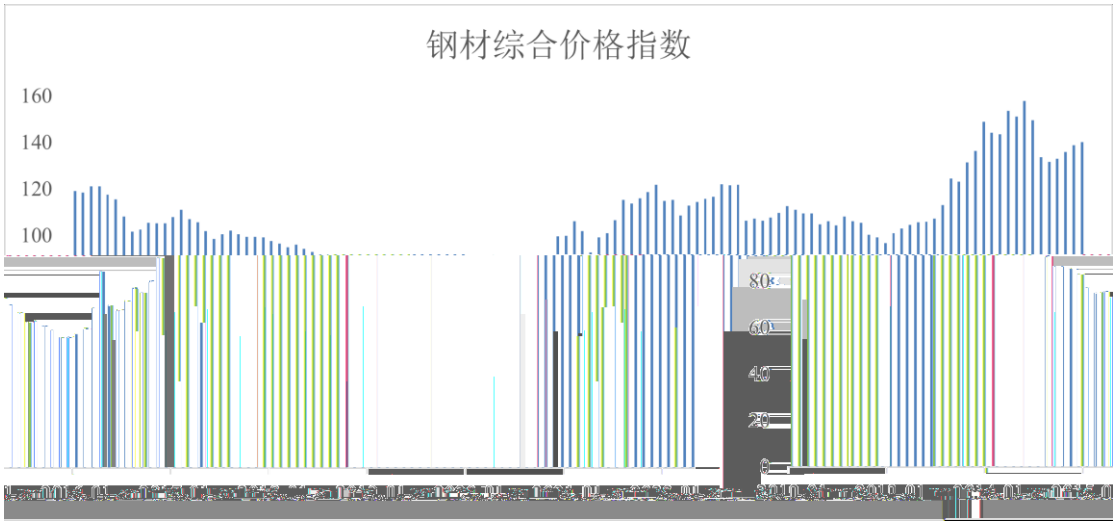
2012

14.95%

2011

2016

2021




Wind

**2**

2021

433.70 0.90%

2016 2021

1,982 4,189 16.15%

2020 1,094

10.4% 29 17.6%

Wind

2022

1,068.6 1.7% 3

353.6

**2**

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2015

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2020 3,811

14% 2016-2020 17.76%

IT

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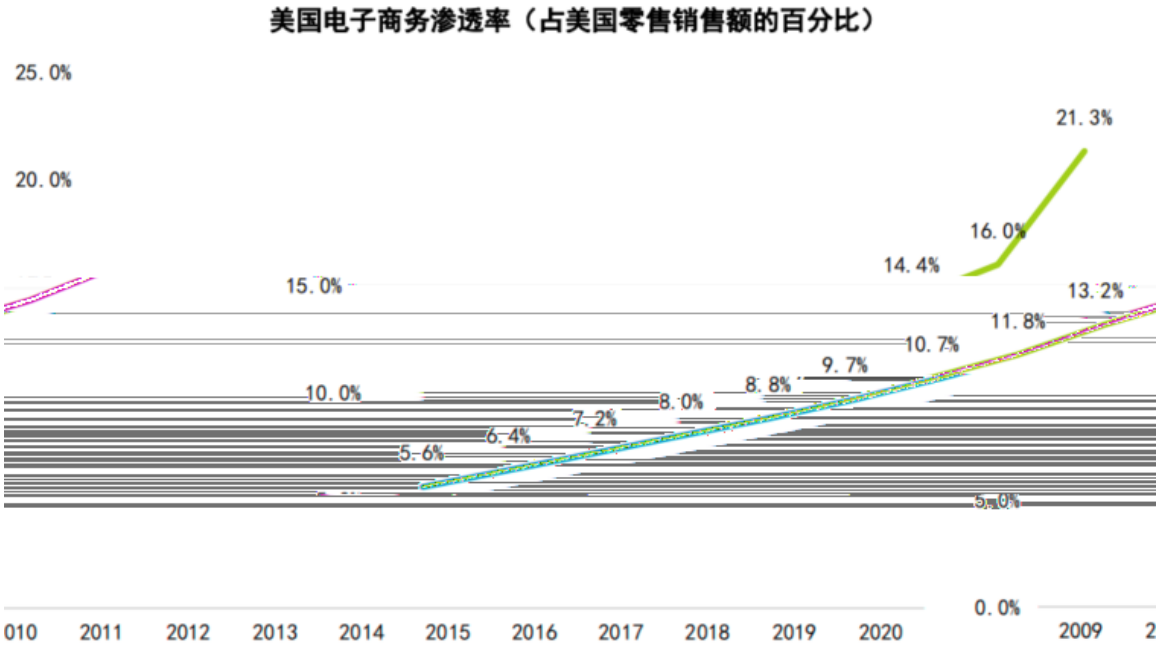


**3**

2013-2015

2014 1

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Hettich Blum

Accuride

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1 Hettich

Kirchlengen

2 Blum

3 Accuride International Inc.

SouthCÈ_US

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" 0 g Ő s

“ SH-ABC ”

10kg 800kg

17mm 76mm

26mm 35mm 40mm 45 ° 270 °

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Oracle ERP PLM Product Lifecycle Management

OA Office Automation HR Human Resource

ERP Enterprise Resource Planning MES

Manufacturing Execution System

**2**

**1**

10

Lowe ’ s Home Depot Best Buy

2020 58% 2021

2019 47% 2021

34.3% 2019 10.9

2021 37.4%

94.2% 87.9% 81.7% 2021

42.3% 36.9% “ ”

**2**

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AI

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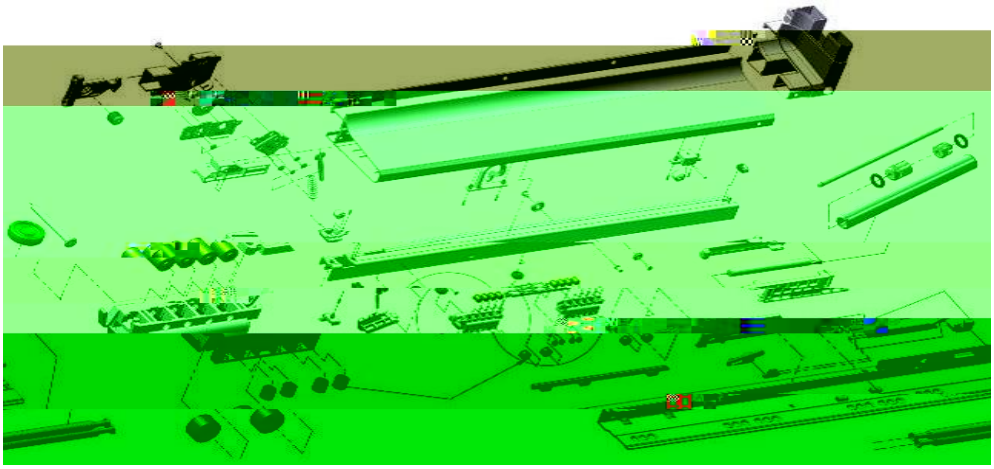

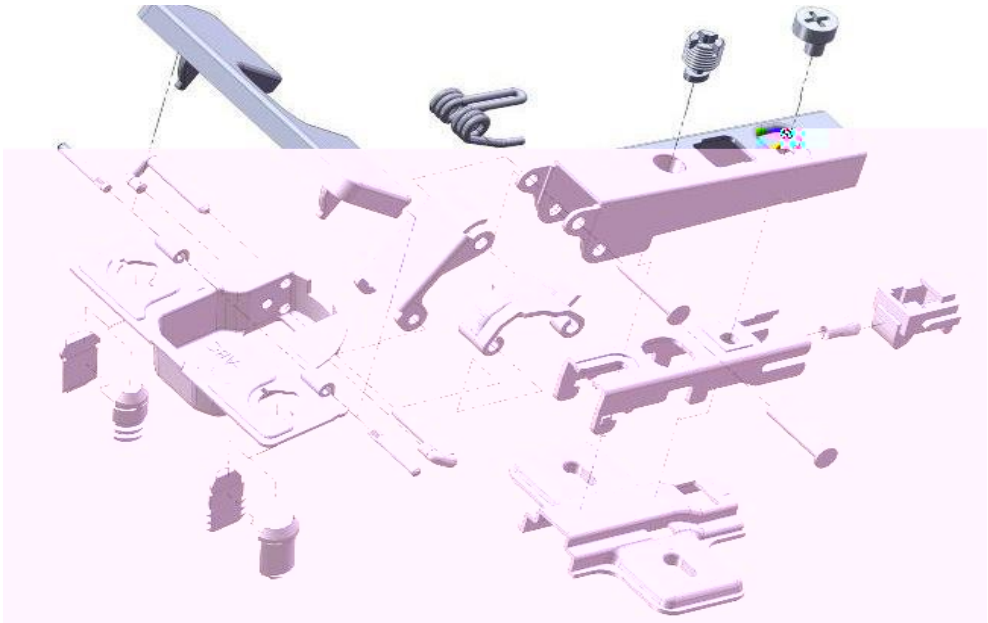

IT

RAVPower TaoTronics VAVA Anjou Sable HooToo

| | | |
|---|---|---|
| | iSmart<br>Multiprotect | |
| | | Soundbar<br>LED |
| | | |
| | Anjou | |
| | Sable | |
| | iPhone<br>4K C USB<br>HooToo | USB |

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|---|---|---|
| | | Oracle |
| | | Oracle MRP |

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| | | OA<br><br>OA |

ERP

3 + + ´

BOM

**1**

Oracle

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MRP

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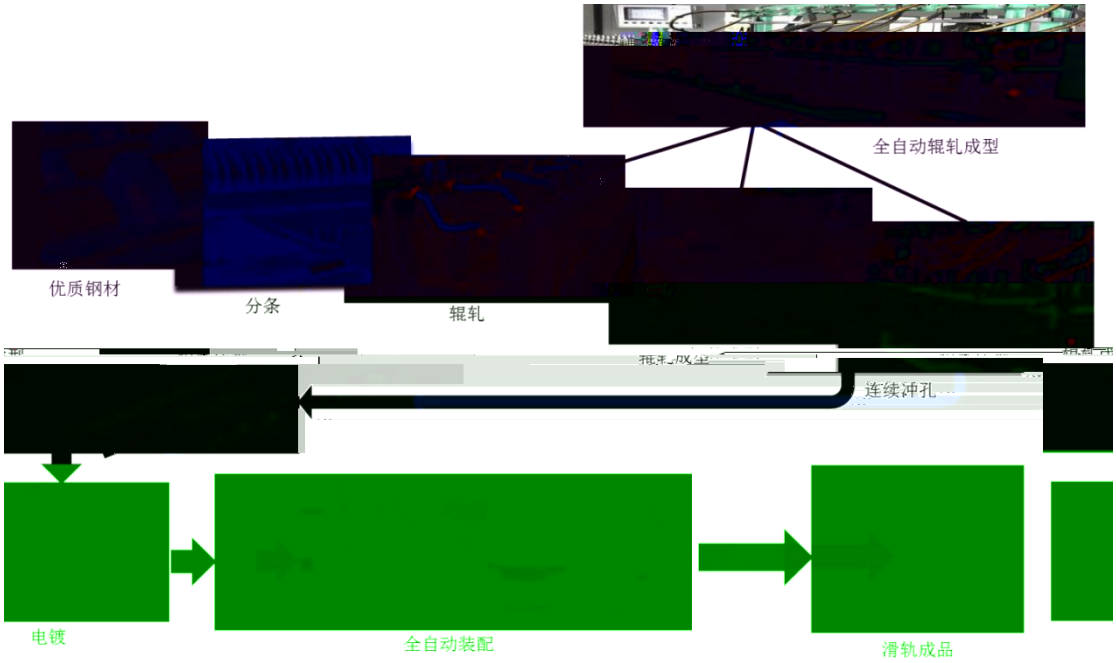
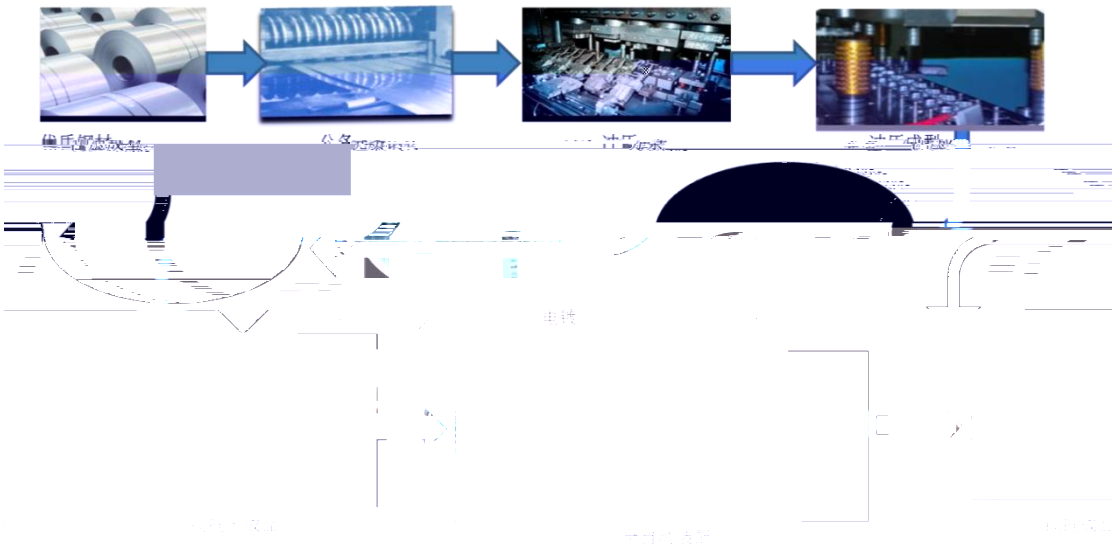
**1**




**2**



| | | 2023 1-3 | 2022 | 2021 | 2020 |
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OQC Outgoing Quality Control OQC

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PE

AQL Acceptable Quality Limit SIP Session Initiation Protocol

SQE

CE

FAE

QC AQL

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FCC C-Tick

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QC Quality Control

B2C B2C

Seller Central

B2B

| | | 2023 1-3 | | 2022 | | 2021 | | 2020 | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | |
| | | | | 92,530.97 | 39.36% | | | | |
| | | | | 13,308.70 | 5.66% | | | | |
| | | | | 3,188.72 | 1.36% | | | | |
| | | | | **109,028.39** | **46.38%** | | | | |
| | | | | 17,121.59 | 7.28% | | | | |
| | | | | 5,825.76 | 2.48% | | | | |
| | | | | 58,376.38 | 24.83% | | | | |
| | | | | 20,015.22 | 8.51% | | | | |
| | | | | 5,790.20 | 2.46% | | | | |
| | | | | 12,424.84 | 5.29% | | | | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | 3,033.70 | 1.29% | | | | |
| | | | | **122,587.68** | **52.15%** | | | | |
| | | | | 3,465.53 | 1.47% | | | | |
| | | | | 3,465.53 | 1.47% | | | | |
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| | 2023 1-3 | | 2022 | | 2021 | | 2020 | |
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| | | | | | | | | |
| | | | | | 59,710.54 | 16.32% | 43,975.66 | 7.96% |
| | | | | | 306,264.69 | 83.68% | 508,320.49 | 92.04% |
| | | | | | | | | |

2021 2022 2021

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| | 2023 1-3 | | 2022 | | 2021 | | 2020 | |
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|---|---|---|---|---|---|---|---|---|
| | | | | | 7,312.44 | 40,818.75 | 5,398.85 | 23,879.47 |
| | | | | | 408,337.77 | 7,655.47 | 305,604.17 | 5,139.58 |
| | | | | | 100,295.49 | 5,959.55 | 79,233.79 | 4,358.88 |
| | | | | | 4,592.27 | 3,226.93 | 3,708.11 | 2,134.74 |
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| | 2023 1-3 | 2022 | 2021 | 2020 |
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|---|---|---|---|---|---|---|
| 2 | | 11 | 1,722.48 | 1,065.27 | 61.85% | |
| 3 | | 1 | 815.57 | 658.98 | 80.80% | |
| 4 | | 6 | 805.09 | 541.24 | 67.23% | |
| 5 | | 2 | 507.29 | 446.42 | 88.00% | |

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|---|---|---|---|---|---|---|---|---|---|
| | | 0023056 | 15<br>-3 | | | | 2,460.26 | | |
| 6 | | 2017<br>0027053 | 15<br>-4 | / | / | / | 80,691.805/<br>6,598.9 | 2060/9/27 | |
| 7 | | 2017<br>0039307 | 15<br>-5 | / | / | / | 80,691.805/<br>26,593.48 | 2060/9/27 | |
| 8 | | 2017<br>0023053 | | / | / | / | 80,691.805/<br>20,400.16 | 2060/9/27 | |
| 9 | | 2017<br>0039308 | 15<br>-3 | / | / | / | 80,691.805/<br>26,593.48 | 2060/9/27 | |
| 10 | | 2017<br>0023057 | 15 -1 | / | / | / | 80,691.805/<br>2,297.02 | 2060/9/27 | |
| 11 | | 2017<br>0023054 | 15<br>-2 | / | / | / | 80,691.805/<br>2,460.26 | 2060/9/27 | |
| 12 | | 2021<br>0126626 | 662<br>14 805 | / | / | / | 54,910.97/<br>284.58 | 2066/7/19 | |
| 13 | | 2021<br>0126620 | 662<br>14 804 | / | / | / | 54,910.97/<br>288.06 | 2066/7/19 | |
| 14 | | 2021<br>0126619 | 662<br>14 803 | / | / | / | 54,910.97/<br>286.06 | 2066/7/19 | |
| 15 | | 2021<br>0126618 | 662<br>14 802 | / | / | / | 54,910.97/<br>286.63 | 2066/7/19 | |
| 16 | | 2021<br>0126617 | 662<br>14 801 | / | / | / | 54,910.97/ | 2066/7/19 | |

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| | | | | | | | 254.74 | | |
| 17 | | 2021<br>0126621 | 662<br>14 905 | / | / | / | 54,910.97/<br>284.58 | 2066/7/19 | |
| 18 | | 2021<br>0126625 | 662<br>14 904 | / | / | / | 54,910.97/<br>288.06 | 2066/7/19 | |
| 19 | | 2021<br>0126624 | 662<br>14 903 | / | / | / | 54,910.97/<br>285.90 | 2066/7/19 | |
| 20 | | 2021<br>0126623 | 662<br>14 902 | / | / | / | 54,910.97/<br>286.63 | 2066/7/19 | |
| 21 | | 2021<br>0126622 | 662<br>14 901 | / | / | / | 54,910.97/<br>254.74 | 2066/7/19 | |

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|---|---|---|---|---|---|---|---|
| 1 | | | WORLD<br>C 28F 7 | 2,083.80 | 2020/12/21<br>-<br>2023/12/20 | | |
| 2 | | | 6<br>3 | 95.67 | 2022/09/21<br>-<br>2023/09/20 | | |
| 3 | | | ORLD E<br>202 | 102.00 | 2022/05/14<br>-<br>2025/05/13 | | |

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| 9 | | | 11 | 3,085 | 2022/11/01<br>-<br>2023/10/30 | | |
| 10 | | | :2 5 / ' ) | | | | |
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| 12 | | | Z R U O G&<br>$ | | | | |

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Donati

McDermott Will&Emery Saca Precision Technology S.r.l. and Donati S.r.l.- Donati

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|---|---|---|---|---|---|---|
| 1 | Donati | Immobiliare Donati S.r.l. | Via Liberazione no.8 Nibonno(LC) | 2017/12/1-2023/11/30 | 13 / | |
| 2 | Donati | Immobiliare Donati S.r.l. | Via Pietro Nenni SNC Codogno(LO) | 2018/9/1-2024/8/31 | 2.2 / | |

STK

GCA LAW PARTNERS LLP Report and Opinion

STK

| | | | | | | / |
|---|---|---|---|---|---|---|
| 1 | STK | Prologis USLV SubREIT 3, LLC | 141,616 | 4260 N Harbor Blvd, Fullerton, California 92835, United States | | 2020/8/10-2025/10/31 |
| 2 | STK | CP6CPC, LLC | 767 | 20410 Town Center Lane, Cupertino, California 95014, United States | | 2022/6/27-2023/6/27 |

GCA LAW PARTNERS LLP Report and Opinion

ZBT

ZBT

A Rellingen Halstenbeker Weg 98c, 25462 Rellingen 1,026 2016 08 01 3 2

2016 10 31 1

2016 9 15 2019 9 30

2018 12 4 2 7 2019 1 1

2019 6 28 3 2 2021 9 30 Halstenbeker Weg 98b 777.71 2019 11 16 2021 9 30

2 2023 9 30

B Halstenbek , Gewerbering 10-14, 25469 Hastenbek 2,726 2021 6 22 2022 6 30

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2021 7 22 1 Gewerbering 10-14,
25469 Hastenbek, 2,052 2021 07 21
2021 10 31 1
3 2022 7 31

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SVJ
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| | 3-18-6( )PMO III9 |
| | 2021 6 1 2024 5 31 |
| | 1,496,080 |
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| | SVJ |
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| | 2022 8 1 2025 7 31 |
| | 702,460 |
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**1 Sunvalley E-commerce (HK) Limited**

**2021 0391**

**7251**

2021 8 6

Sunvalley E-commerce (HK) Limited

2021 8 6

15,081,292 4.27%

2,059,612 0.58% 3,983,928

1.13% 1,494,780

0.42% 1,494,780 0.42%

1,494,780 0.42%

1,494,780 0.42%

182,031,194.44

24,859,516.84 48,086,010.96 18,041,994.6

18,041,994.6 18,041,994.6 18,041,994.6 4

LPR 2021 4 23

2021 8 6 8,254,103.38

1,127,240.98 2,180,433.45

818,103.78 818,103.78

818,103.78 818,103.78

14,834,192.95

2021 9 10

**2 Sunvalley E-commerce HK Limited 2021**

**03 98**

2020 11 20

Sunvalley E-commerce HK Limited

Sunvalley E-

commerce HK Limited 5,311.90

2018 12

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Sunvalley E-commerce HK Limited

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**2021 0309 19112**

2021 11 19

4,099,139.11

819,827.82

3,778,638.96

4,586,805.87

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40,000.00 13,324,411.76

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432,138.59

4,157,125.50

1,115,611.97

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9,114,254

9,114,254

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TCL 638,627.8

TCL 63,862.78

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**6 2021 5914 -5**

2021 11 15

11,940,026.57

2,449,358.89 2

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2,186,988.34

351,099.87

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11,940,026.57

3.85% 6,727,872.57

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**2022 0309 1630**

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51,764,730.38

396,184.96 50,000

52,210,915.34

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3,307,062

9,453,321.20

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7,249,993.43

5,075,658.14

35,295,987.31

4,116,986. 04

396,184.96

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7,249,993.43

8,672,824.26

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396,184.96

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**8** **2022**

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2022 1 17

1,378,097.90

275,619.58

140,625

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2022 6 9

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1,378,097.90

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2023 3 16

**9** **SKL**

**2022 0391 4209**

2022 3 10

SKL

5,646,147.74 4,546,426.67 170,499.39

1,099,721.07 SKL

170,499.39 8,009.64

4,423,862.33

2,756,146.10

SKL

12,940,843.94

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8,650,758.66

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354,958 70,991.60

141,983.20

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141,983.20

**12 SKL**

**2022 0391 2803**

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112,924.00 SKL

1,112,038.92 SKL

2,860 /

3,563,203.73

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**13 SKL**

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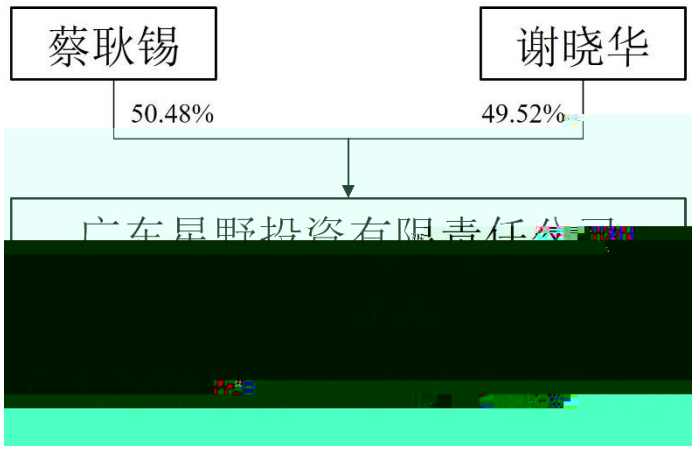

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30%

N1=N0 × (1 N2 K)

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61,349,694

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80,127,735 62,900,000

78.50%

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、并经深交所审核通过后

# 第六节　与本次发

## 一、发行人及全体董事、监事、

本公司及全体董事、监事、高级管理人员承诺本募集说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整，不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担相应的法律责任。

全体董事：

蔡耿锡　　谢晓华

吕亚丽　　夏泉贵

陈　敏

全体监事：

吴劲松　　孙　毅

其他高级管理人员：

鲁金连

## 二、发行人控股股

本公司或本人承诺本募

误导性陈述或重大遗漏，按

实际控制人：

蔡耿锡

控股股东：

广东星野投资有限责

法定代表人：

谢晓华

## 三、保荐机构（主承销商）声明

本公司已对募集说明书进行了核查，确认本募集说明书内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人签字：周梓杰

周梓杰

保荐代表人签字：孙守恒　孔令

孙守恒　孔令

保荐机构法定代表人签字：

陈照星

东莞证券股份有限公司

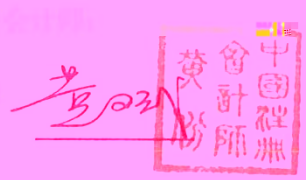
2022 年 8 月 16 日

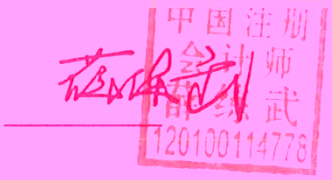
## 四、发行人律师声明

本所及经办

# 会计师事务所声明

本所[illegible]

【黄斌】 

【薛练武】 

会计师事务所负责人：

【黄庆林】

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