



东莞证券股份有限公司

DONGGUAN SECURITIES CO., LTD.

1

2

3

4

5

6

7



1

2

3

4

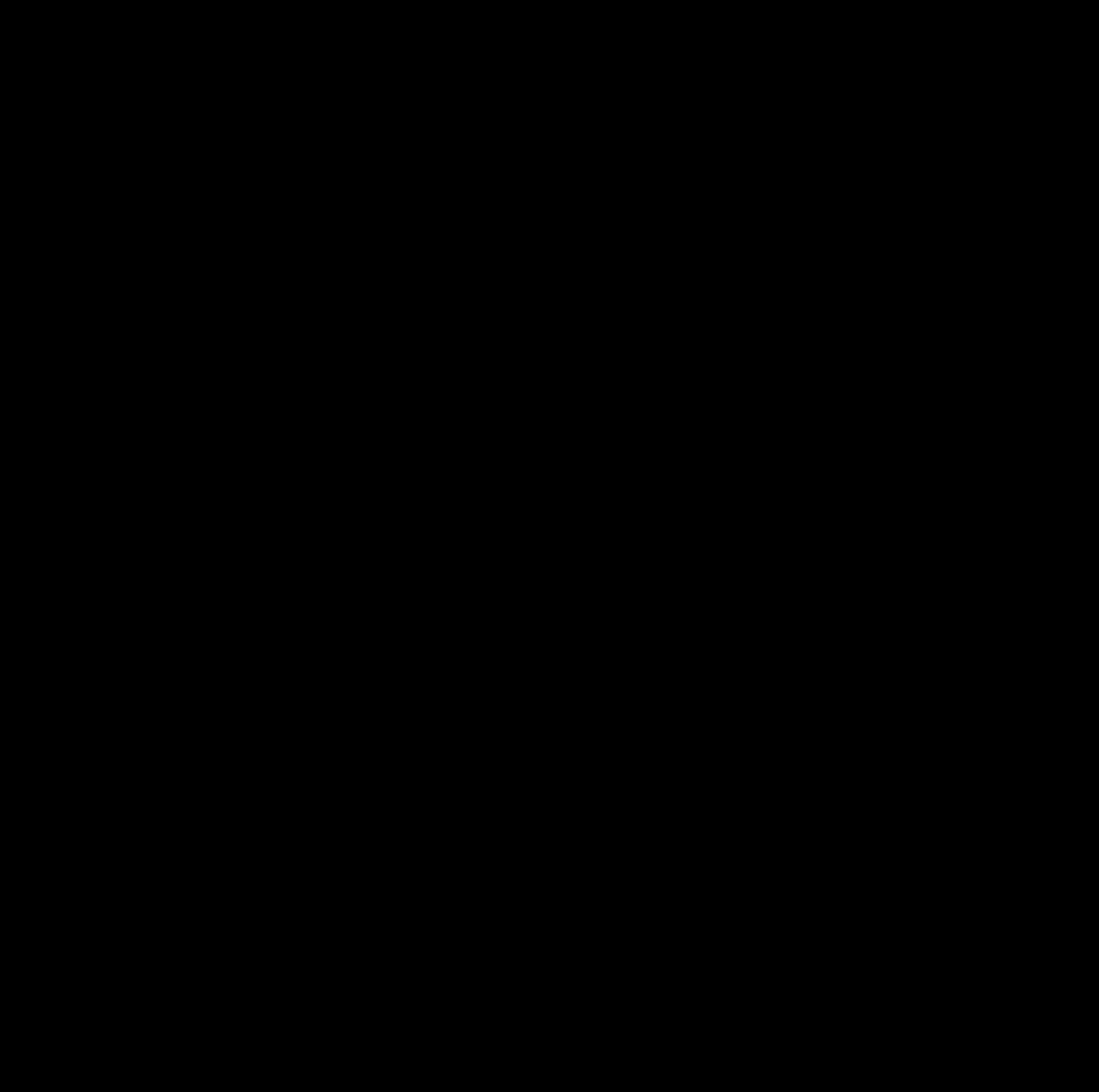
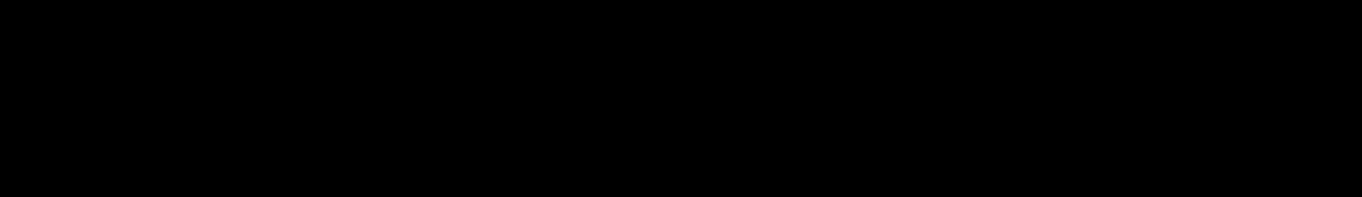
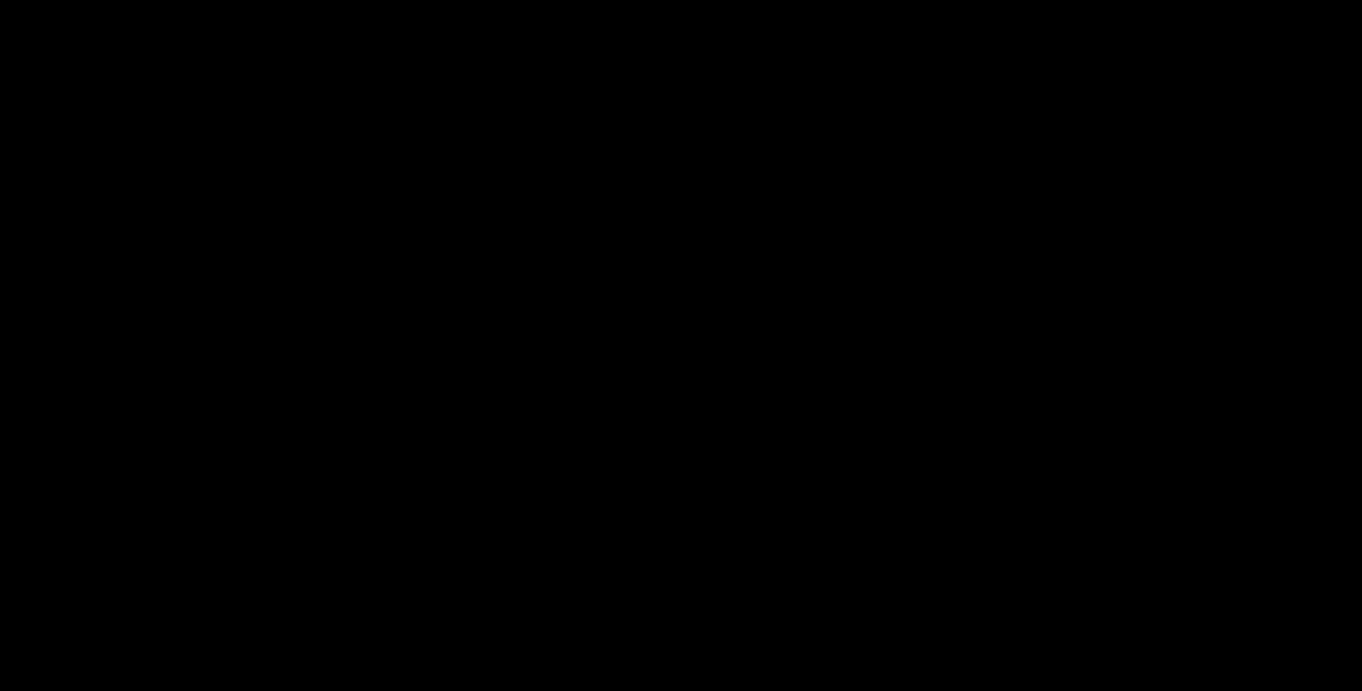
5

6

	.....6	6
	.....6	6
	....6	6
	.....11	11
	.....11	11
	.....12	12
	.....12	12
	.....13	13
	.....13	13
	.....14	14
	.....15	15
	.....18	18
24	.....18	18
	.....19	19
	.....20	20
	.....20	20
	.....20	20







1	1997 1					
2	2016 11					
3	2017 4		Starfire Electronic Technology s.r.l.			
4	2017 4		Starfire Industrial Engineering S.r.l			
5	2022 11					

2022  
6 11

4

5

Sunvalley E-commerce (HK) Limited

7251  
2021 8 6  
2021 0391

Sunvalley E-commerce (HK) Limited

			2021 8 6	
	15,081,292		4.27%	
2,059,612		0.58%		3,983,928
	1.13%		1,494,780	
0.42%		1,494,780		0.42%
	1,494,780		0.42%	
1,494,780		0.42%		

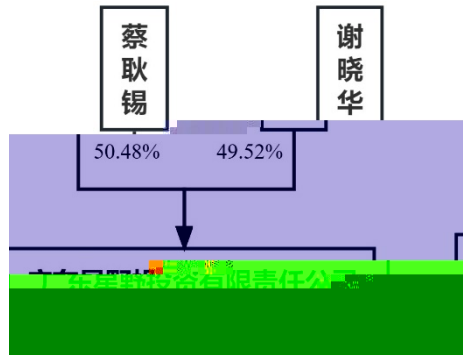
					182,031,194.44
24,859,516.84			48,086,010.96		18,041,994.6
18,041,994.6			18,041,994.6		18,041,994.6
4	LPR		2021	4	23
	2021	8	6		8,254,103.38

10,209,347.4                      2022    2    24

Sunvalley E-commerce (HK) Limited

		2,059,612	3,983,928	1,494,780	1,494,780
1,494,780	1,494,780				

3



2

50.48% 49.52%

2022 6 17

2022

2022 7 15

2022

2022

2023 5 9

2022

2023 6 14

2023 6 30

20

22

2023 7 12

2023

2022

2023 7 25

2023 1579





1

2

3

/ /

4

5

1

2

3

4

5

6

”



24

3,000

5%

24

5

24

24

24

	30%	3		
		”		
			102,249,488	
	27.71%		27.71%	
182,377,223			38.70%	38.70%
	36			
2022 7 15				2022



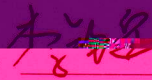
(本页无正文，为《东莞证券股份有限公司关于广东星徽精密制造股份有限公司收购报告书之财务顾问报告》之签章页)

法定代表人：

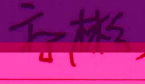


陈照星

财务顾问主办人：



李钦华



郭彬

